

Demographic / Economic Indicators

	D.C.	U.S.A.
Population, July 1, 2003 estimate	563,384	290,809,777
Population, percent change (April 1, 2000-July 1, 2003)	-1.5%	3.3%
Persons under 18 years old, 2000	20.1%	25.7%
High school graduates (Persons age 25+, 2000)	77.8%	80.4%
Homeownership rate, 2000	40.8%	66.2%
Median household money income, 1999	\$40,127	\$41,994
Per capita money income, 1999	\$28,659	\$21,587
Persons below poverty,1999	20.2%	12.4%
Retail sales per capita, 1997	\$5,274	\$9,190
Private nonfarm employment (Average annual rate; 1993-2003)	1.2%	1.7%
Persons per square mile, 2000	9,316.4	79.6

Top 20 Employers in the Private Sector in D.C.

Rank	Employer
1	The George Washington University
2	Howard University
3	Washington Hospital Center
4	Georgetown University Hospital
5	Georgetown University
6	Fannie Mae
7	The Children's National Medical Center
8	Howard University Hospital
9	American University
10	Providence Hospital
11	Washington Post Newspaper
12	Marriott Hotel Services
13	Potomac Electric Power Company
14	UNICCO Service Company
15	The Catholic University of America
16	Blue Cross & Blue Shield of the National Capital Area
17	Greater Southeast Healthcare Systems
18	Sibley Memorial Hospital
19	George Washington University Hospital
20	MGMC LLC

(Based on employment levels reported to the District's Unemployment Compensation Program as of September 2002. Ranked by size of workforce.)

This pamphlet was created by the D.C. Department of Employment Services, Office of Labor Market Research and Information, under the supervision of Charles Roeslin III, Associate Director. The Department of Employment Services is an Equal Opportunity Employer/Provider. Auxiliary aids and services are available upon request to persons with disabilities.

District of Columbia

The District's wage and salary jobs decreased by 700 in April 2004 due to a loss of 800 jobs in the public sector, offset by 100 new jobs in the private sector. The District government lost 600 jobs and the federal government shed 200 jobs. Private sector employment rose in leisure and hospitality, gaining 1,100 jobs, and professional and business services increased by 1,000 jobs. Trade, transportation and utilities gained 300 jobs and financial activities and other services each added 200 jobs. Offsetting these gains were a 2,000-job loss in educational and health services, a 600-job decline in natural resources and construction and a 100-job loss in information.

In the year since last April, the District gained 6,600 jobs in the private sector while the public sector lost 1,300. The private sector added 4,000 jobs in professional and business services. Educational and health services were up by 1,800 jobs, and leisure and hospitality rose 1,300 jobs. Trade, transportation and utilities gained 200 jobs and natural resources and construction added 100 jobs. The remaining private sector industries lost jobs over the year, with the largest reductions in other services, which was down by 400, and information, down by 200 jobs. In the public sector, the federal government lost 1,000 jobs, the District government lost 200 jobs and transportation lost 100 jobs.

Washington Metropolitan Area

The number employed in the Washington Metropolitan Area increased by 9,900 from March to April. The private sector gained 12,100 jobs while the public sector lost 2,200 jobs. The largest private sector gains were in leisure and hospitality, up by 5,900 jobs, professional and business services, up 3,500, and natural resources, mining and construction, up by 3,000 jobs. Gains were also registered in trade, transportation, and utilities, up 2,200; financial activities up 1,300; and other services up 1,100 jobs. Losses were posted in educational and health services which shed 2,900 jobs; information, down 1,100 jobs; and manufacturing, down 900 jobs. In the public sector, the state and local governments each lost 1,200 jobs while the federal government added 200 jobs.

The Washington Metropolitan Area gained 77,300 jobs in the year since April 2003. The private sector contributed 68,600 jobs, and the public sector 8,700 jobs. Professional and business services were a major source of job growth in the private sector, adding 27,900 jobs. Trade, transportation, and utilities added 16,000 jobs. The private sector added 10,900 jobs in natural resources, mining and construction. Leisure and hospitality contributed 8,000 jobs, and financial activities added 4,700 jobs. Private sector gains were also registered in other services, up by 3,600 jobs, and educational and health services, up 300 jobs. The manufacturing and information industries continued to report job losses. Manufacturing lost 1,800 jobs, while information lost 1,000 jobs. Local government added 6,000 jobs and the federal government gained 3,900 jobs. State government lost 1,200 jobs.

Sources of Information:

D.C. Department of Employment Services, Office of Labor Market Research and Information, U.S. Census Bureau, U.S. Bureau of Labor Statistics, and U.S. Bureau of Economic Analysis.

The Department of Employment Services (DOES) compiles labor market information for the District of Columbia and the Washington, D.C. Primary Metropolitan Statistical Area (PMSA). Visit our website — <http://www.does.dc.gov>. For inquiries or comments, call (202) 671-1633.

Some of the information produced by DOES includes: Labor force, employment and unemployment statistics; industry employment statistics; occupational employment statistics; affirmative action planning statistics; and top 200 D.C. employers.

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Published by:
D.C. Department of Employment Services
in cooperation with the
Workforce Investment Council

Anthony A. Williams, Mayor
Government of the District of Columbia

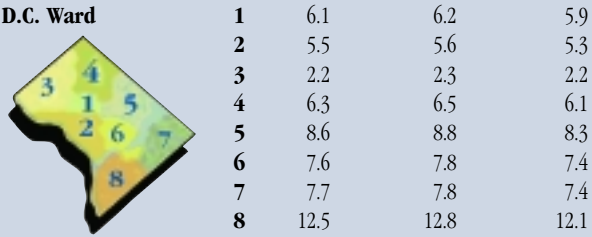
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Workforce Investment Council



Unemployment Rates *(Not Seasonally Adjusted)*

	Apr '04 ^p	Mar '04 ^r	Apr '03 ^a
U.S.A.	5.4	6.0	5.8
Washington Metro Area	2.8	3.0	3.4
D.C.	6.7	6.8	6.4



Unemployment Rates *(Seasonally Adjusted)*

U.S.A.	5.6	5.7	6.0
D.C.	7.3	6.9	7.1

Employment Status for the D.C. Civilian Population

	Apr '04 ^p	Mar '04 ^r	Apr '03 ^a
Civilian Labor Force	301,000	302,600	300,200
Employment	280,900	282,100	280,800
Unemployment	20,100	20,600	19,400

D.C. Unemployment Insurance Benefits

(Total - All Regular Programs)

	Apr '04	Mar '04	Apr '03
Initial Claims	1,324	1,476	1,828

D.C. Metro Area Average Hours & Earnings

(of Production Workers in Manufacturing)

	Apr '04 ^p	Mar '04 ^r	Apr '03 ^a
Weekly Earnings	\$635.51	\$645.77	\$618.55
Weekly Hours	38.1	39.4	38.3
Hourly Earnings	\$16.68	\$16.39	\$16.15

Consumer Price Index, Annual Change in %

All items. All urban consumers.

	Apr '04	Mar '04	Apr '03	Mar '03
Wash.-Balti. DC-MD-VA-WV	na	1.9	na	3.6
U.S.A.	2.3	1.7	2.2	3.0

(All items. All urban consumers. Not Seasonally Adjusted.)
(1982-84=100 for U.S. Nov. 1996=100 for Washington-Baltimore, DC-MD-VA-WV)

p: Preliminary *r:* Revised figures *a:* Reflecting 2003 benchmark revisions
na: Not available

D.C. Wage and Salary Employment by Industry

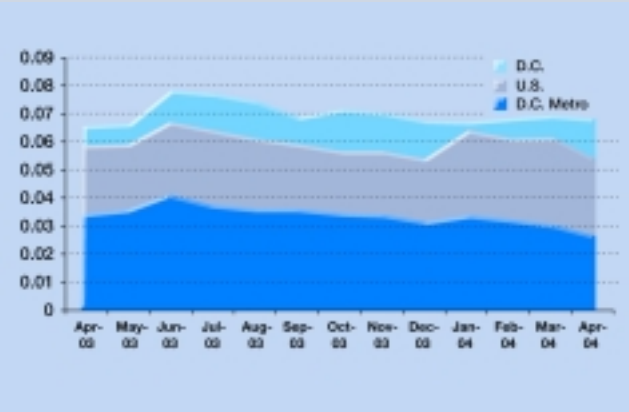
(Not Seasonally Adjusted; In Thousands of Jobs)

	Apr '04 ^p	Mar '04 ^r	Apr '03 ^a
Total	669.3	670.0	664.0
Total Private	440.2	440.1	433.6
Goods-Producing Industries	15.3	15.9	15.3
Manufacturing	2.5	2.5	2.6
Natural Resource, Mining & Construction	12.8	13.4	12.7
Service-Providing Industries	654.0	654.1	648.7
Trade, Transportation & Utilities	27.9	27.6	27.7
Wholesale Trade	4.4	4.3	4.4
Retail Trade	17.2	17.1	16.8
Transportation, Warehousing & Utilities	6.3	6.2	6.5
Information	24.3	24.4	24.5
Financial Activities	31.2	31.0	31.3
Professional & Business Services	143.8	142.8	139.8
Educational & Health Services	90.9	92.9	89.1
Leisure & Hospitality	51.5	50.4	50.2
Accommodation & Food Services	45.5	44.4	44.0
Other Services	55.3	55.1	55.7
Government	229.1	229.9	230.4
Federal Government	191.5	191.7	192.5
D.C. Government	32.8	33.4	33.0
Public Transportation	4.8	4.8	4.9

(Subtotals may not equal totals due to rounding.)
Note: Wage and salary employment by industry is now based on the 2002 North American Industry Classification System (NAICS).
For further information, check the U.S. Bureau of Census website at www.census.gov/epcd/www/naics.html.

p: Preliminary *r:* Revised figures *a:* Reflecting 2003 benchmark revisions

Unemployment Rate
April 2003 to April 2004 (Not Seasonally Adjusted)



Washington, D.C. Metropolitan Area

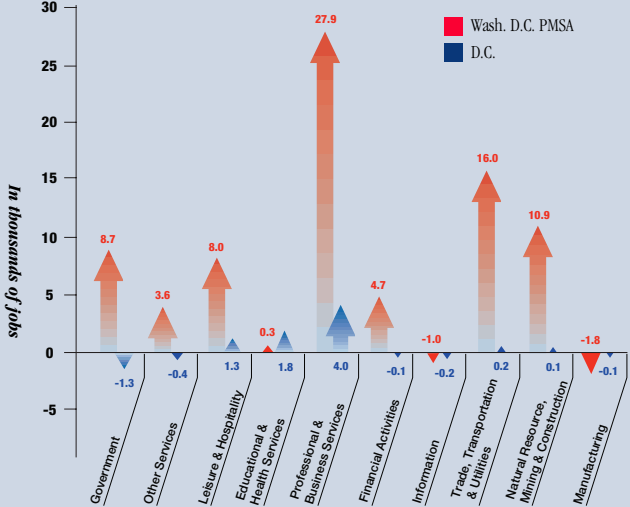
Wage and Salary Employment by Industry

(Not Seasonally Adjusted; In Thousands of Jobs)

	Apr '04 ^p	Mar '04 ^r	Apr '03 ^a
Total	2,873.3	2,863.4	2,796.0
Total Private	2,237.0	2,224.9	2,168.4
Goods-Producing Industries	245.9	243.8	236.8
Manufacturing	69.3	70.2	71.1
Natural Resource, Mining & Construction	176.6	173.6	165.7
Service-Providing Industries	2,627.4	2,619.6	2,559.2
Trade, Transportation & Utilities	404.0	401.8	388.0
Wholesale Trade	68.7	68.1	66.2
Retail Trade	268.7	266.8	255.8
Transportation, Warehousing & Utilities	66.6	66.9	66.0
Information	109.7	110.8	110.7
Financial Activities	161.1	159.8	156.4
Professional & Business Services	608.1	604.6	580.2
Educational & Health Services	302.2	305.1	301.9
Leisure & Hospitality	240.7	234.8	232.7
Accommodation & Food Services	206.8	202.0	200.5
Other Services	165.3	164.2	161.7
Government	636.3	638.5	627.6
Federal Government	344.3	344.1	340.4
State Government	74.3	75.5	75.5
Local Government	217.7	218.9	211.7

(Subtotals may not equal totals due to rounding. Data reflects conversion to 2002 NAICS.)
p: Preliminary *r:* Revised figures *a:* Reflecting 2003 benchmark revisions

Net Job Change
April 2003 to April 2004



Top 30 High Demand Occupations in D.C.

	Average Annual Openings	Mean Hourly Wage
Management Analysts	779	\$33.38
Lawyers	710	\$57.74
Janitors and Cleaners, Except Maids and Housekeeping Cleaners	638	\$9.65
Business Operations Specialists, All Other	522	n.a.
Office Clerks, General	514	\$13.18
Secretaries, Administrative Assistants, and Other Office Support Workers, All Other	504	n.a.
Waiters and Waitresses	494	\$7.96
General and Operations Managers	432	\$40.91
Combined Food Preparation and Serving Workers, Including Fast Food	402	\$8.82
Security Guards	399	\$12.21
Computer Systems Analysts	397	\$36.81
Managers, All Other	370	n.a.
Chief Executives	351	\$60.57
Legal Secretaries	351	\$22.00
Cashiers	325	\$10.13
Executive Secretaries and Administrative Assistants	303	\$18.76
Maids and Housekeeping Cleaners	297	\$11.05
Secretaries, Except Legal, Medical, and Executive	288	\$16.76
Registered Nurses	281	\$26.68
Laborers and Freight, Stock, and Material Movers, Hand	249	\$11.06
Police and Sheriff's Patrol Officers	249	n.a.
Retail Salespersons	218	\$11.04
Computer Support Specialists	209	\$20.59
First-Line Supervisors/Managers of Housekeeping and Janitorial Workers	192	\$13.09
Accountants and Auditors	175	\$28.67
Computer and Information Systems Managers	170	\$44.23
Computer Software Engineers, Systems Software	170	\$37.19
Economists	164	\$39.82
Food Preparation Workers	163	\$9.96
First-Line Supervisors/Managers of Office and Administrative Support Workers	160	\$30.60
Editors	156	\$24.36
Detectives and Criminal Investigators	155	n.a.

Openings - based on the 2000-2010 Occupational Employment Projections of the D.C. Department of Employment Services

(Does not include Farm, Fishing & Forestry occupations.)

Wage data - source: Occupational Employment Survey of the U.S. Bureau of Labor Statistics, 2002